

Exactor Sales Tax Exemption Module



Managing exemptions is often the most difficult part of the sales tax calculation process. While not complicated, exemption management is time-consuming, and most often, conflicts with the sales person's instinct to quickly close a sale and move to the next customer. The last thing that any sales person will do is to stop mid-sale simply to get an exemption certificate. Where a sales tax exemption certificate is not readily available, more often than not they will clear out the taxes and leave it to the tax department to later search for any missing certificate.

The Exactor Sales Tax Exemption Module is designed to automate the process of tracking and managing sales tax exemption certificates as well as applying them to a sales transaction without interrupting the flow of a transaction. The module enables collecting and uploading a sales tax exemption form in real time, either before or after transaction initiation, and provides cross-referencing of a sales tax exemption certificate to multiple transactions. The buyer is no longer required to produce multiple certificates, but instead can upload one certificate and use it across multiple transactions.

As needed, the Exactor Sales Tax Exemption Module is seamlessly integrated at any point of the transaction cycle including at the point of sale (e.g. QuickBooks POS sales tax service); at the transaction, such as the online shopping cart (e.g. Pinnacle Cart sales tax module); through the accounting programs (e.g. QuickBooks sales tax software solution) in an invoice, or as part of the admin site.

The Exactor Exemption Module balances the interests of a sales person's desire to complete the sale and that of the tax department of making sure all exemption information is readily available. This balance is achieved by its inherent flexibility of empowering merchants and buyers to upload sales tax exemption certificates at any point of time (in real time, or post transaction). The Module's flexibility is enhanced by the option to upload the minimal information necessary to complete a transaction and supplement additional information at a later stage, so that the transaction flow is not slowed down unnecessarily.

The Exactor Sales Tax Exemption Module is designed for businesses of all sizes that deal with sales tax exemption certificates regularly, regardless of whether they manage a handful or a thousands of certificates. Exactor's easy upload system accommodates automated uploading of thousands of sales tax exemption certificates at a time.

No special software is required for any of these processes. The Exactor Sales Tax Exemption Module is easily available from any location with internet access and a web browser. Multi-location businesses empower individual stores and offices to upload certificates independently; forget the burden of sending certificates to a centralized office. Conversely, independent stores and offices have immediate access to review customer sales tax exemptions and apply them to a purchase or sale in real time.



CONTACT US

For More Information about Exactor's Tax Compliance Services feel free to contact your Exactor representative for a consultation on how you can focus on your business while reducing compliance cost and risk with Compliance Services.

Call 800.851.8226 or Email Sales.Support@exactor.com

With over ten (10) years of experience automating sales tax compliance, Exactor is the premier provider of Sales Tax Compliance Services. Exactor's fully automated SaaS System has been revolutionizing transaction-related tax compliance by providing an enterprise level solution for secure, reliable and accurate sales tax compliance efforts, including calculating taxes in all commercial environments, record keeping, tax processing and the generating and filing of tax returns. Exactor's dynamic Software Suite offers a simple and seamless integration of the Exactor Sales Tax Calculation Module into any business and transaction platform where real time calculation is required. The Exactor engine will then automate the process of generating and filing the returns, so that the user can focus on their sales and running the business, trusting Exactor to manage their transaction taxes. The Exactor suite offers a high level of automation, rapid delivery, and highly scalable results, ensuring an on time, on budget, enterprise-class tax solution to fit the needs of any business.

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